

# JINDAL PHOTO LIMITED

Ref: JPL/Sectt./Dec/631

December 3, 2021

The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C-1  
Block – G, Bandra-Kurla Complex  
Bandra (East), Mumbai –400051.  
NSE Scrip Code: JINDALPHOT

The Deptt of Corporate Services  
The BSE Ltd.  
25, PJ Towers, Dalal Street  
Mumbai – 400001.  
BSE Scrip Code:532624

**Subject: Prior intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), with respect to the meeting of Board of Directors of Jindal Photo Limited ("Company") to be held on Monday, December 13, 2021 to consider the proposal for voluntary delisting of the equity shares of the Company, having the face value of INR 10/- per share ("Equity Shares") ("Delisting Proposal").**

Dear Sir/Madam,

This has reference to the Initial Public Announcement dated December 01, 2021 received from Soyuz Trading Company Limited, along with other Promoters and Promoter Group persons / entities, (here in after known as "Acquirer(s)"), of Jindal Photo Limited ("the Company") in accordance with Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares), 2021, *inter alia* expressing the intention to voluntarily delist the equity shares of the Company ("Initial Public Announcement") to initiate the process and to express their intention to: (a) acquire all Equity Shares that are held by public shareholders (as defined under the SEBI Delisting Regulations); and (b) consequently voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), by making a delisting offer in accordance with the SEBI Delisting Regulations ("Delisting Proposal").

In accordance with Regulation 10(2) of the SEBI Delisting Regulations, the Board has appointed RMG & Associates, Practicing Company Secretaries, a Peer Review Company Secretary firm, bearing Peer Review Certificate No. 734/2020, to carry out the due diligence and provide report under Regulation 10(3) and any other applicable provisions of the SEBI Delisting Regulations.

In furtherance of the above and in terms of Regulation 29 of the SEBI Listing Regulations and applicable provisions under the SEBI Delisting Regulations, we wish to inform you that a meeting of the board of directors of the Company is being convened on **Monday, December 13, 2021** to *inter alia*:



Head Office: Plot No. 12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi-110 070, Ph.: 011-40322100

Regd. Office: 19th, K.M., Hapur Bulandshahr Road, P.O. Gulaothi, Distt-Bulandshahr, Utter Pradesh – 203408.

CIN: L33209UP2004PLC095076 E-mail: cs\_jphoto@jindalgroup.com, Website: www.jindalphoto.com


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- a) take on record and review the due diligence report of the Company Secretary in terms of the SEBI Delisting Regulations;
- b) consider and approve / reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's due diligence report; and
- c) consider other matters incidental thereto or required in terms of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.

Kindly take the above on record.

Yours truly,  
For Jindal Photo Limited

  
(Ashok Yadav)  
Company Secretary

